

SERVING SOUTHEASTERN OHIO & NORTHERN WEST VIRGINIA'S OIL & GAS INDUSTRY

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2022 SOOGA Membership Meeting

The Southeastern Ohio Oil and Gas Association held the Annual Membership meeting finally after 2 years of COVID restrictions. The crowd of over 100 people in attendance was very upbeat. Jared Stevens, SOOGA President welcomed the group and Dan Corcoran started the morning session with a legal update of case law concerning leases. Brian Chavez gave an update on Ohio state issues while Bob Matthey followed with the West Virginia issues. Kyle Textor gave an informative talk about Bitcoin mining with natural gas. Don Huck gave a power point presentation on Plugging Orphan Wells in Ohio. George Brown gave an OOGEEP update and informed the crowd about ESG (Environmental Social Governance). After lunch the Paul Fulton Scholarship Winners presented their paper. US Congressman Bill Johnson gave a Federal update on the Energy Committee he chairs. The afternoon entertainment was performed by Comedian and Motivational Speaker, Mark Robinson. The Keynote speaker, Jerry James ended the day with some eye-opening facts on The Economy Runs on Energy. See page 19 - 21 for pictures and further meeting information.

2022 SOOGA Board Of Trustees Election Results

The Board of Trustee votes were counted and the winners were announced at our 2022 Spring Membership Meeting. Candidates Dan Corcoran, Bob Gerst, Jr. Kathy Hill and Christy Chavez were re-elected and will serve another term.

THE CROW'S NEST

Full Steam Ahead! The prices are the highest they have been in over a decade. I trust you all are taking advantage of this opportunity and keeping things turning to the right. Everyone is getting busier with their projects as summer approaches, including the Board of Trustees. We have multiple events planned in the coming months and just officially finished our first event of the year, the Spring Membership Meeting.



The Spring Membership Meeting was a great success! A total of 112 people were in attendance along with a great group of speakers. I would like to thank all our attendees, speakers and sponsors. This would not be possible without you. We appreciate the time and effort that you put in to help us make this event successful. I would also like to thank Billie Leister, the Board of Trustees and the Events Committee for all their work. They work tirelessly spending countless hours planning and organizing our events.

Our Board of Trustee elections were concluded at the Spring Meeting. There were four seats available and all four incumbents won re-election. They will continue with their same positions for another term.

Congratulations to all our award winners. Our “Workhorse Award” winners were Bob Gerst, Dan Corcoran, Johnny Wharff and Roger Heldman. All of these recipients have worked to help make our industry better in many different ways. Our “Lifetime Achievement Award” was given to Rhonda Reda for her work within the industry and OOGEEP. The “Hall of Fame Award” was given to Gene Huck. Gene has and still does dedicate a lot of his time to the industry trying to improve it for all of us. I would also like to congratulate our “Paul Fulton” winners, Daniel Dougherty and Elliot Britton.

The Board has been busy coordinating our next couple of events. The Spring Golf Outing at Oxbow Golf Course is set to take place on May 20, 2022. We will be using the same format as the last couple of years. Please register early as slots are filling quickly. Following our Golf Outing we will hold our Spring Clay Shoot on June 24, 2022. More information will be sent out soon. We hope to see you there!

Stand Tall, Stand United and Keep Pushing Forward!

Jared Stevens

President

2022 SOOGA
Tentative Calendar of Events

Spring Golf Outing

May 20th, 2022
Oxbow Golf Course
500 St. Andrews Blvd
Belpre, OH 45714

Spring Sporting Clay Shoot

June 24th, 2022 (Date Change)
Hilltop Sports, LLC
1530 Offenberger Rd.
Whipple, OH 45788

SOOGA 2nd Annual Industry Boat Ride

July 29th, 2022
The Valley Gem
531 Front Street
Marietta, OH 45750

Fall Golf Outing

August 26th, 2022
Golf Club of WV
482 Deerwalk Hwy
Waverly, WV 26184

Annual Trade Show

September 29th, 2022
ESB Community Building
619 St. Rt., 821
Marietta, OH 45750

Fall Clay Shoot

October 21st, 2022
Hilltop Sports, LLC
1530 Offenberger Rd.
Whipple, OH 45788

Fall Gun Giveaway

November 1st – 30th 2022

**Southeastern Ohio Oil & Gas Association
Board of Trustees - 2021
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**Southeastern Ohio Oil and Gas Association
Gas Committee Report
April, 2022**

Prices April 12, 2022

NYMEX Settle –April. – 2022	\$5.34
One Year NYMEX strip (May 2022 – Apr. 2023)	\$6.60
Summer NYMEX strip for 2022 (May, 2022 - Oct., 2022)	\$6.75
Winter NYMEX strip – 2021 (Nov., 2022 – Mar. 2023)	\$6.83
TCO Index Posting – April, 2022	\$4.63
DTI Index Posting – April, 2022	\$4.47

March 3, 2022 Storage Report:

Working gas in underground storage, Lower 48 states

Region	Stocks billion cubic feet (Bcf)				Historical Comparisons			
					Year ago (04/01/21)		5-year average (2017-21)	
	04/01/22	03/25/22	net change	implied flow	Bcf	% change	Bcf	% change
East	241	268	-27	-27	305	-21.0	278	-13.3
Midwest	296	317	-21	-21	398	-25.6	371	-20.2
Mountain	91	89	2	2	115	-20.9	100	-9.0
Pacific	165	161	4	4	197	-16.2	180	-8.3
South Central	589	581	8	8	765	-23.0	739	-20.3
Salt	173	169	4	4	234	-26.1	229	-24.5
Nonsalt	416	412	4	4	532	-21.8	511	-18.6
Total	1,382	1,415	-33	-33	1,781	-22.4	1,667	-17.1

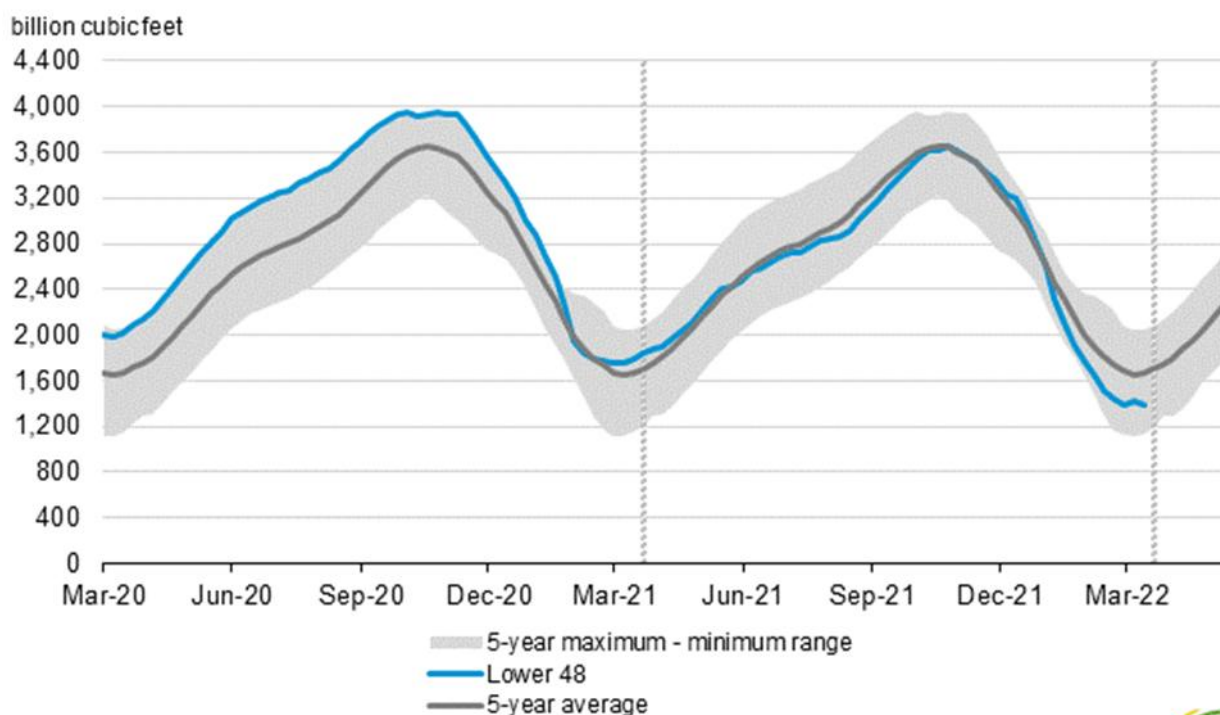
Summary

Working gas in storage was 1,382 Bcf as of Friday, April 1, 2022, according to EIA estimates. This represents a net decrease of 33 Bcf from the previous week. Stocks were 399 Bcf less than last year at this time and 285 Bcf below the five-year average of 1,667 Bcf. At 1,382 Bcf, total working gas is within the five-year historical range.

(continued page 5)

(continued from page 4)

Working gas in underground storage compared with the 5-year maximum and minimum



Source: U.S. Energy Information Administration

**EIA 2022 price forecast:**

The agency estimated that Henry Hub prices would average \$3.97/MMBtu for full-year 2021 and \$3.98/MMBtu in 2022, down from the previous month's estimates of \$4.10/MMBtu in 2021.

Prices/Supply/Demand

Prices in the Northeast increase despite normal temperatures and lower local demand. At the Algonquin Citygate, which serves Boston-area consumers, the price went up \$1.60 from \$4.79/MMBtu last Wednesday to \$6.39/MMBtu yesterday. At the Transcontinental Pipeline Zone 6 trading point for New York City, the price increased \$1.64 from \$4.61/MMBtu last Wednesday to \$6.25/MMBtu yesterday. Natural gas demand in the Northeast declined by 3.7 Bcf/d (9%) to 35.4 Bcf/d, which was led by a decrease of 4.0 Bcf/d (31%) to 8.8 Bcf/d in the residential and commercial sectors, according to data from PointLogic. Net natural gas flows out of the Northeast increased by 1.3 Bcf/d (10%) to an average 13.9 Bcf/d this week which partially offset the decline in overall demand.

Prices in the Appalachia production region rise, following similar trends in prices across the country. The Tennessee Zone 4 Marcellus spot price increased \$1.44 from \$4.49/MMBtu last Wednesday to \$5.93/MMBtu yesterday. The price at Eastern Gas South in southwest Pennsylvania rose \$1.36 from \$4.59/MMBtu last Wednesday to \$5.95/MMBtu yesterday. Natural gas flows to the Midwest increased by 0.3 Bcf/d (6%) to 5.7 Bcf/d, according to data from PointLogic. However, natural gas flows to the New York and New Jersey area decreased by 1.1 Bcf/d (11%) to 8.5 Bcf/d, resulting in lower net natural gas flows out of the region week over week to 25.5 Bcf/d.

(continued page 6)

(continued from page 5)

U.S. supply of natural gas rises slightly this week. The average total supply of natural gas rose by 0.8% (0.8 Bcf/d) compared with the previous report week, according to data from PointLogic. Dry natural gas production grew by 0.8% (0.7 Bcf/d) compared with the previous report week, and average net imports from Canada increased by 1.9% (0.1 Bcf/d).

U.S. demand for natural gas is down in nearly all sectors this week. Total U.S. consumption of natural gas fell by 9.5% (7.6 Bcf/d) compared with the previous report week, with lower consumption across all sectors, according to data from PointLogic. The largest decrease this week was in the residential and commercial sectors, where consumption declined by 21.8% (6.5 Bcf/d) with average temperatures being close to normal in the largest heating centers of the United States this week, according to [NOAA](#). Natural gas consumed for power generation declined by 1.7% (0.4 Bcf/d) week over week, and industrial sector consumption decreased by 2.8% (0.7 Bcf/d) week over week. Natural gas exports to Mexico increased 5.0% (0.3 Bcf/d) and natural gas deliveries to U.S. LNG export facilities (LNG pipeline receipts) averaged 12.5 Bcf/d, or 0.7 Bcf/d lower than last week.

U.S. LNG exports decrease by two vessels this week from last week. Twenty-three LNG vessels (nine from Sabine Pass; four each from Cameron, Corpus Christi, and Freeport; and one each from Cove Point and Elba Island) with a combined LNG-carrying capacity of 86 Bcf departed the United States between March 31 and April 6, according to shipping data provided by Bloomberg Finance, L.P.

- **Rigs:** According to Baker Hughes, for the week ending Tuesday, March 29, the natural gas rig count was up by one rig from a week ago at 138 rigs. The Eagle Ford and the Marcellus each added one rig, and the Haynesville dropped one rig. The number of oil-directed rigs increased by 2 rigs to 533 rigs. The Permian added four rigs, and the Cana Woodford added one rig; one rig each was dropped in the Eagle Ford, the Williston, and an unspecified location. The total rig count now stands at 673, the highest level since March 27, 2020, and 243 rigs more than the same week last year.

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The advertisement features a map of the Marcellus and Utica shale regions in the eastern and central United States. The background is a light blue and white map showing state boundaries. The United Rentals logo is in the top left, and the text is arranged in a clean, professional layout.

NEW SOOGA MEMBERS

Please make them welcome and invite others in our industry to join. The Stronger we are in numbers, the more we can accomplish.

DAVID BALLENTINE
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NEW SOOGA MEMBERS

Please make them welcome and invite others in our industry to join. The Stronger we are in numbers, the more we can accomplish.

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DAVE REYNOLDS
Associate-Allied Industry
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Canton, OH 44708
dave.reynolds@dominionenergy.com

BRANDON CADY
Associate -Contractor
Locus Bio Energy
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Canonsburg, PA 15317
303-317-7396
bcady@locusfs.com

2022 SOOGA MEMBERSHIP DRIVE

NOW IS THE TIME TO HELP YOUR ASSOCIATION WITH OUR ANNUAL MEMBERSHIP DRIVE. WITH EACH NEW MEMBER, HELP US TOWARD OUR GOAL TO STRENGTHEN SOOGA AND CREATE GREATER OPPORTUNITIES TO HELP ONE ANOTHER.

WE INVITE YOU TO JOIN AS A PROUD MEMBER TODAY! HERE IS THE LINK: www.sooga.org.

ANY PERSON WHO SIGNS UP A NEW MEMBER IN 2022 WILL BE ENTERED IN A DRAWING AT THE 2023 SPRING MEMBERSHIP MEETING FOR \$100.00. TO GET CREDIT YOUR NAME MUST BE LISTED AS REFERRED BY ON MEMBERSHIP APPLICATION.

SINCERELY,
SOOGA MEMBERSHIP COMMITTEE

GAS PRICING 2022**MARCH 2022**

NYMEX Settlement: \$4.568
 Inside FERC/DTI: \$3.800 (Basis: -\$0.768)
 Inside FERC/TCO:\$3.920 (Basis: -\$0.648)

APRIL 2022

NYMEX Settlement: \$5.3336
 Inside FERC/DTI: \$4.470 (Basis: -\$0.866)
 Inside FERC/TCO:\$4.630 (Basis: -\$0.706)

OIL PRICING 2022

**ERGON OIL
 PURCHASING WEST VIRGINIA
 MONTHLY AVERAGE**

FEBRUARY Ohio Tier 1: \$90.72
 FEBRUARY Ohio Tier 2: \$87.72
 FEBRUARY Ohio Tier 3: \$85.72
 FEBRUARY West Virginia Tier 1: \$90.72
 FEBRUARY West Virginia Tier 2: \$87.72
 FEBRUARY West Virginia Tier 3: \$85.72
 FEBRUARY Marcellus/Utica Condensate: \$76.72
 FEBRUARY Marcellus/Utica Medium: \$90.72
 FEBRUARY Marcellus/Utica Light: \$81.72
 MARCH Ohio Tier 1: \$107.9435
 MARCH Ohio Tier 2: \$104.9435
 MARCH Ohio Tier 3: \$102.9435
 MARCH West Virginia Tier 1: \$107.9435
 MARCH West Virginia Tier 2: \$104.9435
 MARCH West Virginia Tier 3: \$102.9435
 MARCH Marcellus/Utica Condensate: \$93.9435
 MARCH Marcellus/Utica Medium: \$107.9435
 MARCH Marcellus/Utica Light: \$98.9435

Tier 1 - 150 + net barrels of crude oil.

No more than 2.5% BS&W (if the BS&W is over 2.5% it will then qualify for Tier 2 pricing) If trucking is able to load 160 net barrels of oil and other Tier 1 criteria are met, Ergon Oil Purchasing will waive the BS&W limit)

Tier 2 - 60-149.99 net barrels of crude oil

Two Stops within 10 miles

Tier 3 - 30-59.99 net barrels of crude oil

Please contact Ergon at 1-800-278-3364 for clarification on split load pricing.

The Marcellus/Utica Shale produced crude oil will be purchased based on the monthly average for the following postings:

38.0-49.9 API Gravity—**Marcellus/Utica Medium** crude oil

50.0-59.9 API Gravity—**Marcellus/Utica Light** crude oil

60.0+ API Gravity—**Marcellus/Utica Condensate** (formerly posted as Appalachian Sweet Light-ALS).

Other parameters will be evaluated on a farm by farm basis.

You can now find EOP WVA Crude Oil Price Bulletin on the internet at:

www.ergon.com

OIL PRICING 2022

**AMERICAN REFINING GROUP
 AVERAGE**

2/21 to 2/28 Group 1 OH: \$91.35
 Group 2 OH: \$88.35
 Group 3 OH: \$86.35
 3/01 to 3/10 Group 1 OH: \$111.65
 Group 2 OH: \$108.65
 Group 3 OH: \$106.65
 3/11 to 3/20 Group 1 OH:\$102.96
 Group 2 OH: \$99.96
 Group 3 OH: \$97.96
 3/21 to 3/31 Group 1 OH:\$109.10
 Group 2 OH: \$106.10
 Group 3 OH: \$104.10
 4/01 to 4/10 Group 1 OH: \$98.01
 Group 2 OH: \$95.01
 Group 3 OH: \$93.01
 4/11 to 4/20 Group 1 OH: \$103.05
 Group 2 OH: \$100.05
 Group 3 OH: \$98.05

**ARG GROUP PRICING CATEGORIES AND
 DEFINITIONS FOR PENNSYLVANIA GRADE CRUDE OIL
 (LEGACY)**

Group 1 (OH/PA/NY) – 150.0 net barrels of crude from 3 stops within 10 mile, with a BS&W of 2.5% or less (If able to load 160 net barrels the BS&W will be waived)

Group 2 (OH/PA/NY) – 60.0-149.99 net barrels from 2 stops

Group 3 (OH/PA/NY) – 30-59.9 net barrels from single location

For questions relating to ARG Group Pricing or Utica / Marcellus Shale pricing, please contact: Bill Murray, VP-Crude Supply & Logistics- 330-649-2832; bmurray@amref.com

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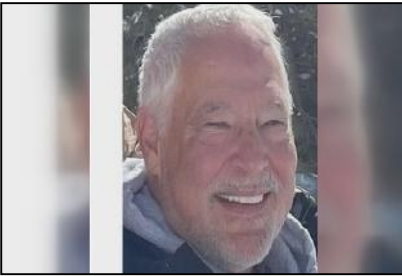
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Obituaries



Randall “Randy” Joseph Broda, 61, of Delray Beach, FL and Cairo, WV passed away on March 13, 2022.

He is survived by his loving wife of 20 years Michelle Lynn Broda, his children Randall Joseph “RJ” Broda, Matthew Joseph Broda, Lindsay Leister Hall (Jason), Kendal McAuley Neill (Andrew), his grandchildren Bryson, Kambri, Cadence, Bodi, Kali, and his beloved pug Maddie Mae. He is also survived by his sister Deborah Broda-Morgan, nephew Jonathan Morgan, niece Victoria Morgan, and Aunt Arlene Lemanski. Randy was predeceased by his parents Joseph and Eleanor.

In lieu of flowers, contributions may be made to Cairo Volunteer Fire Department, PO Box 429, Cairo, WV 26337, (304) 628-3312.



Duane Clark passed away peacefully April 21, 2022 surrounded by his family following a 28 month battle with pancreatic cancer.

He is survived by his wife Beverly (Nutter) his son Zachary, his step-daughter Sarah (Blackburn) and her three sons, Charley, Dom and Lucas who all loved him very much.

Duane Clark worked in the oil and gas industry since 1979 and was an active OOGA member for many years, including as chair of the Producers Committee. He had been employed at Petrox Corporation in Streetsboro, Ohio since 2006. Duane was a member of SOOGA from 2010-2021.

Earlier this year, Duane was inducted into the Ohio Oil & Gas Association's Hall of Fame.



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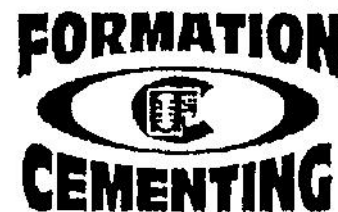
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OHIO OIL AND GAS ENERGY EDUCATION PROGRAM

Ohio Agrees: Make More Clean, Affordable Energy Here At Home

Granville, OH - A new poll commissioned by the Ohio Oil and Gas Energy Education Program (OOGEEP) shows that 70% of Ohioans support natural gas and oil development in Ohio.

The news comes as energy prices have risen sharply in recent months, driven by strong ongoing demand for natural gas and oil and geopolitical unrest in Europe that has limited the energy supply.

“These numbers are proof that Ohioans overwhelmingly support the production of clean and reliable energy right here at home,” said George Brown, Executive Director of OOGEEP. “Recent global events have made it clear that producing more natural gas and oil domestically, including in Ohio, is essential to ensuring a stable and affordable source of energy.”

The poll also found that inflation is a major concern for Ohioans, with 88% of respondents reporting they are worried about its effects on their finances. Government policies and overspending is considered to be the primary cause of inflation by a majority of those polled.

Other notable findings from the poll include:

82%	71%	Majority
of Ohioans polled believe natural gas & oil is essential to their everyday lives.	of respondents had a positive or neutral opinion of the natural gas and oil industry.	of Ohioans oppose a ban on natural gas and oil development in Ohio.

“Ohioans have made their opinions clear, they want natural gas and oil development here in Ohio. Investing in homegrown energy means more than just production though, it means investing in pipelines and other essential energy infrastructure to get product where it is needed,” said Brown.

In 2020, OOGEEP launched the Essential Ohio Energy campaign to educate Ohioans about the importance of Ohio made natural gas and oil to everyday life. To date, the public awareness campaign has resulted in over 16 million impressions across the state, and the message is clearly resonating with Ohioans. Learn more at EssentialOhioEnergy.com

The poll was conducted by The Strategy Group and surveyed 697 Ohioans on their opinions of the natural gas and oil industry. It carries a margin of error of $\pm 3.7\%$.

About OOGEEP: The Ohio Oil and Gas Energy Education Program (OOGEEP) is a non-profit statewide education and public outreach program. Created in 1998, OOGEEP provides a variety of programs throughout the State of Ohio on behalf of Ohio’s natural gas and crude oil producers. The primary goal of these programs is to educate Ohio’s consumers and leaders by focusing on industry research, teacher workshops, scholarships, science fair, firefighter training, career and workforce development, landowner and guest speaker programs. Engage with us via oogeeep.org, like us on [Facebook](#) and follow us on [Twitter](#), [Instagram](#) and [LinkedIn](#).



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Curtis Speck
President/CEO

Medical Marijuana for Ohio Employers

On January 16, 2019, Ohio launched its Medical Marijuana Control Program with the official opening of the first dispensaries in the state. While this program does provide for alternative medical treatment to qualifying patients, it also raises serious questions for employers on how to handle employees who qualify for use. Qualifying medical conditions include Chronic Pain, Acquired Immune Deficiency Syndrome (AIDS), ALS, Cancer, Glaucoma, Crohn's Disease, and Epilepsy to name a few.

At this time marijuana is still illegal under federal law. This means that its use is not protected by the Americans with Disabilities Act and is also not recognized by the U.S. Department of Transportation, the Federal Aviation Administration, the Federal Railroad Administration, or other federal laws.

- The Ohio Bureau of Workers Compensation only covers prescription medications that are filled by registered pharmacists – not recommendations supplied by dispensaries, and only covers medications that are approved by the U.S. Food and Drug Administration. Additionally, Ohio's Drug Free Safety Program requires, at a minimum, a 5-panel drug test protocol that includes cocaine, meth/amphetamine, PCP, opiates, and marijuana.

Ohio employers not enrolled in the Drug Free Safety Program can accommodate an employee's medical marijuana use. However, it is recommended that employers who chose to do so develop strict procedures and guidelines for its use including possibly using an occupational specialist to perform a verification specialist, working with the employee's doctor to determine reasonable accommodations, and potentially modifying the duties of users in safety-sensitive positions.

At this time, Ohio's program does not require employers to accommodate employees who use medical marijuana and allows the employer to treat it as they chose. Employers have discretion with regard to employees' medical marijuana use and can hire, discharge, move, make tenure decisions, or demote employees based on its use. Employers need to be careful not to make any decisions which conflict with company policy. Ohio law expressly states that employers cannot be sued if an employee suffers an adverse employment action based on medical marijuana use as long as the decision was made based on company policy.

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SOOGA's Energy Insights

Hosted by Johnny Wharff
Saturdays @ 9 A.M.

This program on the radio is brought to you by the Southeastern Ohio Oil and Gas Association and can be heard every Saturday at 9 A.M. Listen to the program on any of these five stations:



Previous episodes can be found on SOOGA.org or by searching for Energy Insights WMOA on YouTube. SOOGA's Energy Insights recently traveled to Washington DC to get a perspective of the industry on a federal level. Please listen to episodes from members of the Energy and Commerce Committee as well as the person in charge of the Environmental Protection Agency (EPA) Administrator Andrew Wheeler.

The Capitol Hill playlist:

<https://www.youtube.com/playlist?list=PLUcBXfTWJF4N6dqRCL4byVHhnnlpmA-by>

All episodes:

https://www.youtube.com/playlist?list=PLUcBXfTWJF4MK5_1jUyxiQnMFRD_eCdne

The most recent 10 episode titles are listed here.

Energy insights - Rob Kimble WVVOA Radio	Energy Insights - Tyler Levensgood WMOA Radio
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2022 SOOGA Spring Membership Meeting



2022 Spring Membership Meeting Awards



Dan Corcoran – SOOGA Workhorse Award



Don Huck – SOOGA Past President Award



Roger Heldman – SOOGA Workhorse Award



Johnny Wharff – SOOGA Workhorse Award



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Thank You,

Brad Webb was the winner of the autographed Ohio State Football donated by **Jim Javins**.

Pat Altier and **Mike Thomas** won the door prizes donated by **Canaan Industries, LLC**



**Southeastern Ohio Oil & Gas Association
2022 Spring Golf Outing
Friday May 20th, 2022
Oxbow Golf Course**

500 St. Andrews Blvd
Belpre, OH 45714
740-423-6771

Registration: 8:00am

Shot Gun Start: 9:00am

Format: 4 Person Scramble.

Lunch at the turn.

Please return score cards to Club House when finished.

Golf Scores will be emailed on May 23rd, 2022

Tournament and Skins game will be flighted.

First, Second and Third Place Prizes.

Package includes: Green Fees, Cart, on course refreshments

Skill Prizes: Longest Drive, Closest to Pin, Longest Putt,

Straightest Drive, Mulligans Available.

Registration-Deadline May 13th, 2022

Method of payment: Make checks payable to
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SOOGA reserves the right to make changes or cancel this program due insufficient registrations.

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