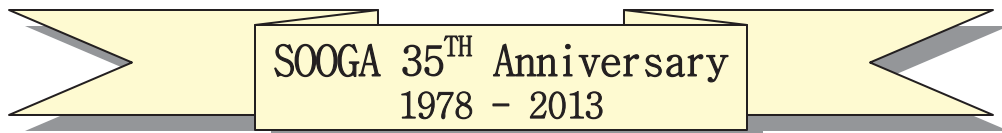


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2013 SOOGA TRADE SHOW—NEW LOCATION
 THE RENO BUSINESS PARK (Kardex Building)
 SEPTEMBER 12, 2013

****Exhibits Open All Day ** 8:00AM - 4:00PM**
Door Prize Drawings 1:00-4:00PM (must be present)

TRAINING SESSIONS

7:30am - Registration Open
 8:00 - 8:30
 Harbison Fisher
 Down Hole Pump Operation
 Scott Gillespie, Troy Poling (Miller Supply)
 8:30 - 9:00
 Parmaco of Parkersburg
 Tool Operations
 Eddy Cannon and Steve Boone
 9:00 - 9:30
 Canaan Industries, LLC
 Compressor Maintenance
 Chris Deem

TECHNICAL PRESENTATIONS

10:00-11:00
 Condensate Safety Training
 Gary O'Brien (O'Brien's Safety Service)
 Charlie Dixon (OOGEEP)
 11:00am – 12:00pm
 Security Issues from a Legal & Law
 Enforcement Perspective
 Attorney John Tripplett &
 Wash. County Sheriff Dept.
Lunch Served @ Noon
 Hosted by Ohio Valley Desk & Derrick Club
 12:30-1:00
 Representative Ohio House District 95
 Andy Thompson
 1:00-1:30
 Developing Contacts & Resources: Drilling
 Down-Supply Chain Strategy in the Utica Shale
 Kristy Hawthorne – Utica Resource Group
 1:30-2:00
 Utica Shale - ODNR
 Deputy Chief Southern Region, Dave Claus
 Regional Supervisors, Dan Goins & Rocky King
 2:00-2:30
 Blue Racer Midstream – Wet Gas System
 Speaker to be determined
 2:30-3:00
 Ohio's Utica Shale: The Latest Drilling Activity
 & Production Results
 Matt Lupardus, SOOGA Vice President
 3:00-3:30
 Utica, Marcellus and Devonian—Consol Energy
 Speaker to be determined

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THE CROW'S NEST



As we move toward the end of the summer, storage is 76% full, the gas market has re-acted both positively and negatively as economic reports, storage balances, supply and demand factors weigh in on a daily basis. With the August DTI Index posting at \$2.95 and TCO index posting at \$3.44, we are seeing September trading in the \$3.32 to \$3.49 range at the time of this article, August 22, 2013. This market is still somewhat volatile, waiting on weather reports and positive economic news that may impact pricing.

Your association's Legacy Fund with the Marietta Community Foundation was established to give back to our communities across Ohio and West Virginia and to honor the memory of members who have dedicated their life works to this industry. To date we have received a total of \$857.00 for the Legacy Fund. Please consider pledging a tax deductible gift to this important new fund. SOOGA will match your gift up to a total of \$10,000 for the year of 2013.

The SOOGA Annual Trade Show is coming up in September 12, 2013, and you should have received your Flyer about this event via email or mail. We have a great slate of training sessions as well as technical presentations on safety, security enforcement, Utica shale strategies, and ODNR and midstream updates. We will be holding the trade show at a new venue this year at the Reno Business Park (the old Kardex building) on State Route 7. We encourage all of our members to attend, and call the SOOGA office if you have any questions or comments. If you are interested in a trade show booth or outside exhibit, please contact Billie at the SOOGA office, as we are currently accepting vendors.

Our membership is growing as the Utica Shale brings more producer and support companies to Ohio and our Southeastern Ohio area. We are currently at 438 members and growing. The Board and the Association appreciates the participation of all of our members in our activities, and look forward to your participation in our Open Forum meetings, membership meetings, clay shoots, trade show, and golf outings throughout 2013.

There have been a couple of Utica Wells drilled in Washington County, and we are awaiting the results from those to see if the play will continue to move further south toward Marietta. We will have those results in the Gas Committee report as they become available.

There has been talk that protestors are planning some events in the Utica Shale areas in September, so please be on the lookout for anything different in your producing areas that may indicate their activity. Call the SOOGA office if you need assistance with any of these protestor events.

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CATLIN BALL

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Associate-Producer
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RANDALL FERGUSON

Associate-Producer
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Denver, CO 80203
303-831-3928

FRANK SMENDZIUK

Associate-Producer
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Marietta, OH 45750
740-336-7831

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304-275-3578

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Seven Hills, OH 44131
330-301-3262

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JOE SNIDER

Associate-Producer
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Marietta, OH 45750
740-373-3313

CASEY FRITZ

Associate-Producer
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740-373-3313

BRAD BYRD

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Byrd Land & Consulting Services
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517-676-2900

DAVE FARNER

Producer
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Mason, MI 48854
517-676-2900

KEVIN RIZO

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Victaulic
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LAURA YODER

Allied Industry
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Southeastern Ohio Oil and Gas Association Gas Committee Report August, 2013

PRICING

Prices August 12, 2013

One Year NYMEX strip (September, 2012 – August, 2013)	\$3.63
Summer NYMEX strip for 2013 (Sept.-October)	\$3.29
Winter NYMEX strip (Nov. 2013 – March, 2014)	\$3.62
TCO Index Posting - August, 2013	\$3.44
DTI Index Posting – August, 2013	\$2.95

It appears that high storage levels combined with enhanced production capabilities and slow usage growth could keep gas prices from rising dramatically over the next couple of years.

GAS STORAGE AS OF THE August 8, 2013 Report

Working Gas in storage was 2,941 Bcf as of Friday, August 2, 2013. At 2,941, total working

Region	Stocks billion cubic feet (Bcf)			Year ago (06/21/12)		5-Year average (2008-2012)	
	08/02/13	07/26/13	change	(Bcf)	% change	(Bcf)	% change
East	1,408	1,350	58	1,631	-13.7	1,513	-6.9
West	484	461	23	498	-2.8	435	11.3
Producing	1,049	1,034	15	1,109	-5.4	973	7.8
Salt	265	267	-2	227	16.7	162	63.6
Nonsalt	784	768	16	881	-11.0	812	-3.4
Total	2,941	2,845	96	3,238	-9.2	2,921	-0.7

Storage is 74.7% full compared to normal as of this report, with normal total capacity of 3,939 at the start of the withdrawal season.

GATHERCO

Retainage for April, 2013, is as follows for the Gatherco systems. Treat was 3.0%, Miley was 3.0%, Meigs was 6.86%, York was 3.0%, Grimes was 6.7%, and Elk was 3.0%.

June, 2013 retainage was not available as of the date of this report.

(continued to page 10)

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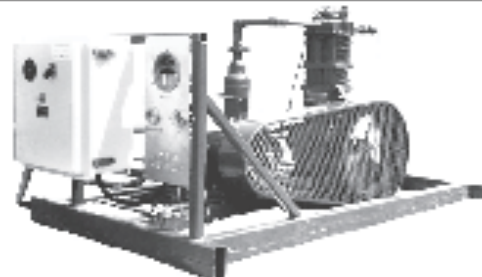


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GREENHUNTER GIVEN PLANNING GROUP'S OK

Approval caps months of debate over proposed recycling plant

Article by CASEY JUNKINS Staff Writer , The Intelligencer / Wheeling News-Register August 13, 2013

WHEELING - Following several months of contention, back-and-forth bantering and public protests, Wheeling planning commissioners voted 4-1 Monday to allow GreenHunter Water to build its natural gas frack water recycling plant at North 28th Street in Warwood.

Following the commission's vote, GreenHunter vice president of business development and operations John Jack said the company could be moving frack water in and out of the Warwood site as early as October. He said the company has been ready to proceed for several months.

The planning commission's vote to approve GreenHunter's site plan angered members of the "Wheeling Water Warriors" and Wheeling City Councilwoman Gloria Delbrugge. They believe the plant will create health hazards because of potential radioactivity.

The 4-1 vote saw planning commissioners Barry Crow, Thomas McCulloch, Don Atkinson and Russell Jebbia vote to approve the plant, while Commissioner John Clarke voted against it. Commissioner Michael Leo recused himself from voting, citing a conflict of interest.

Commissioner James Mauck - serving in the role of chairman due to the absence of regular Chairman Howard Monroe - did not vote, as the chairman normally only votes to break a tie.

The matter now moves on to Wheeling City Council for acceptance.

During both the June and July meetings, commissioners declined to consider GreenHunter's application because they required additional information from the company.

That included documentation from the West Virginia Department of Environmental Protection and the West Virginia Department of Transportation showing that GreenHunter's project meets their guidelines. The commission also asked for documentation from the U.S. Environmental Protection Agency and/or the Nuclear Regulatory Commission showing that the plant will not emit excessive amounts of radiation.

Commissioners also required the company to remove the labels "Phase 2" and barging from the project's site plan. These labels refer to GreenHunter's plan to eventually transport fracking waste by barge.

Several federal agencies, including the Coast Guard and the

Environmental Protection Agency are reviewing whether fracking waste can be shipped on inland waterways by barge.

Once Tom Connelly, assistant director of the Wheeling Economic and Community Development Department, showed commissioners that GreenHunter had met each of these requirements, commissioners proceeded to vote.

Following the vote, Delbrugge, who lives in and represents Warwood, expressed her displeasure, saying simply, "I am upset. I don't like it."

Wheeling Water Warriors Erin Bowers and Robin Mahonen emphasized Wheeling's city ordinance that forbids industries from emitting excessive radioactivity.

"If they allow a plant that allows radioactivity, they are going against their own laws," Mahonen said.

Even though radium, uranium and radon are considered radioactive, Jack has said these elements will be minuscule in volume at the Warwood plant. He also said the company's workers will wear radiation detectors while on the job.

Although commissioners did not approve anything dealing with "Phase 2" or "barging," Jack said after the meeting he believes he will bring this before the city in "the very near future," though he could not be more specific.


"Phase 2" represents GreenHunter's desire to transport its fracking waste by barge, while utilizing a pipeline to transfer the waste from the company's main Warwood structure to the barging area.

"Putting this product on inland waterways is safer, and cheaper, than shipping it by truck," Jack said.

He hopes to hire 12-20 people to work at the site.

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2013 SOOGA Events

**SOOGA Membership
Open Forum
August 28th, 2013**

**SOOGA Trade Show
September 12th 2013**

**SOOGA Fall Clay Shoot
October 18th, 2013
Hilltop Sports, Whipple OH**

**SOOGA Fall Gun Raffle
November 1st - November 30th**

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(continued from page 4)

UTICA NEWS:

Utica Shale holds massive resources, estimate shows. [Columbus Business Journal](#). The U.S. Geological Survey released its first estimate, showing the shale formation holds about 38 trillion cubic feet of undiscovered, recoverable natural gas, 940 million barrels of oil and 9 million barrels of natural gas liquids such as ethane and propane. Ohio is ranked 14th in this year's [Global Petroleum Survey](#) of 147 states and countries by the Fraser Institute, a free-market think tank in Calgary, Canada. That's down from second in 2011, with the fall apparently driven by concerns about complying with tougher federal and state environmental [regulations](#) and a tax increase on oil and gas [production](#) proposed by Gov. [John Kasich](#).

NEW PIPELINES PROPOSED TO SPUR UTICA SHALE DRILLING IN OHIO

Two pipeline companies from the Southwest, Williams Companies Inc. and Boardwalk Pipeline Partners LP, have formed a joint venture to build a transportation system to move natural gas liquids from shale plays in Ohio, West Virginia, and Pennsylvania to processing and storage facilities in Louisiana.

The BlueLine Pipeline would allow oil and natural gas producers to move 200,000 barrels/day of natural gas liquids, such as ethane, to processing facilities on the Gulf Coast. The pipeline will be built from the Ohio and West Virginia Utica and Marcellus plays to a transmission system in Hardinsburg, KY. From there, the natural gas liquids would be transported via a converted portion of a pipeline to Eunice, LA.

The companies expect to approve the project later this year and put the pipeline into service in the second half of 2015. Cost of the project is still to be determined.

Spectra Energy, along with two other companies, are proposing a new 250 mile 36" pipeline, Nexus Gas Transmission, for transporting gas from shale drilling in eastern Ohio to Detroit and southern Ontario, subject to FERC approval. The anticipated cost of this new pipeline is \$1.5 billion, and could be in service as early as November, 2016. The proposed pipeline will run from Carroll County, Ohio, to Detroit and southern Ontario.

MIDSTREAM/PROCESSING NEWS:

Markwest has been processing 60 Mmcf/d since August 2012 from its gas processing facilities in Cadiz. They have now completed their Cadiz 1 facility and commence operations of their 125 Mmcf/d cryogenic processing plant. With the completion of Cadiz 1, MarkWest will now be able to process more of the liquids rich gas coming from customers like Gulfport, Antero, PDC and Rex Energy.

Further South in Noble County, MarkWest is at work building an additional complex: the Seneca Complex. The Seneca I and Seneca II gas processing plants will be capable of processing 200 Mmcf/d each, and is on pace to begin operations of the Seneca I early in the fourth quarter of this year. The Seneca II is also scheduled to be installed later this year.

Utica East Ohio (UEO), a joint venture by Access Midstream, M3, and EV Energy Partners, became the first fully integrated gathering, processing, and fractionation complex to be put into operation on July 28th in Eastern Ohio. This initial phase of the UEO project is capable of processing 220-million cubic feet per day at their cryogenic processing facility near Kensington, and is processing 45,000 barrels per day of natural gas liquids at their fractionation, storage and rail facility near Scio.

The second phase is under construction and scheduled to be completed in December, 2013 with a third phase to follow. When complete, the UEO project will have 800 million cubic feet per day of cryogenic processing, 135,000 barrels per day of natural gas liquids fractionation, 870,000 barrels per day of natural gas liquids fractionation, 870,000 barrels of gas liquids storage and a rail facility capable of loading 90 cars per day.

For more information, click on this link; <http://energyindepth.org/ohio/new-natural-gas-plant-up-and-running-in-eastern-ohio/>

(continued to page 16)

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JOB TRAINING IS A MUST



Reams and reams of paper have been used in efforts to convey to all concerned the full responsibility of those at the supervisory level for the prevention of accidents in construction. Included in supervisory responsibility, and with high priority, is the training of the new employee for the work he or she is to perform.

All too often new employees are hired, given their assignment, and are then expected to perform efficiently and safely without adequate job instruction. Even new employees with previous experience often need retraining and reorientation if job efficiency is to be maintained, for all skills and work habits the worker must process must be taught to him or her. Training begins when the employee is hired if our efforts are to be most effective.

Who, then, should be responsible for training the new employee? We believe, and it is generally agreed, the logical person to impart the required knowledge and technique required for the job is the safety supervisor or the worker's immediate supervisor. They are in the best position to give actual on-the-job instruction and, in addition, they are persons to whom the employee will be directly responsible. This accomplishes two things: It makes for the job efficiency and it manifests interest in the employee's welfare.

What should we teach and what procedures should the supervisor follow? Quite logically, the supervisor's task is to instruct the worker on the job to be done so he or she can produce it in as short a time as possible. Yet, safety precautions should be taught by the safety supervisor prior to beginning the job. Specific job hazards should be pointed out in connection with each phase of the job, and instruction should be given on specific safe work practices that will help him avoid these hazards. Poor instruction or none at all results in injuries and production inefficiencies due to the supervisors not organizing all the important parts of the job clearly before actually giving instruction.

Many organizations have found from experience that effective job training is a must if an efficient operation is to be maintained. Proper job training means efficiency with safety. Efficiency and safety get the desired results—quality and production.



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JULY 2013

NYMEX Settlement: \$3.7070
 Inside FERC/DTI: \$3.4300 (Basis: -\$0.277)
 Inside FERC/TCO: \$3.6700 (Basis: \$0.037)
 NYMEX 3-day Average: \$3.6977

AUGUST 2013

NYMEX Settlement: \$3.4590
 Inside FERC/DTI: \$2.9500 (Basis: -\$0.559)
 Inside FERC/TCO: \$3.4400 (Basis: \$0.019)
 NYMEX 3-day Average: \$3.5527

OIL PRICING 2013

ERGON OIL PURCHASING WEST VIRGINIA MONTHLY AVERAGE

June Ohio Tier 1: \$97.56
 June Ohio Tier 2: \$94.56
 June Ohio Tier 3: \$91.56
 June West Virginia Tier 1: \$96.06
 June West Virginia Tier 2: \$93.06
 June West Virginia Tier 3: \$90.06
 June Marcellus/Utica Condensate: \$79.80
 June Marcellus/Utica Medium: \$97.56
 June Marcellus/Utica Light: \$90.73

July Ohio Tier 1: \$105.53
 July Ohio Tier 2: \$102.53
 July Ohio Tier 3: \$99.53
 July West Virginia Tier 1: \$104.03
 July West Virginia Tier 2: \$101.03
 July West Virginia Tier 3: \$98.03
 July Marcellus/Utica Condensate: \$86.01
 July Marcellus/Utica Medium: \$105.53
 July Marcellus/Utica Light: \$98.14

Tier 1 - 150 + net barrels of crude oil

No more than 2% BS&W (if the BS&W is over 2% it will then qualify for Tier 2 pricing)

Tier 2 - 60-149.99 net barrels of crude oil

Two Stops within 5 miles

Tier 3 - 30-59.99 net barrels of crude oil

The prices as posted are based upon computation of volume by using tank tables, or as measured by a deduction for all BS&W and correction for temperature deductions or allowances shall be made on the oil purchased shall be free of contamination and/or alteration by foreign substances or chemicals not but are not restricted to, oxygenated and/or chlorinated compounds.

The Marcellus/Utica Shale produced crude oil will be purchased based on the monthly average for the following postings:
 38.0-49.9 API Gravity—**Marcellus/Utica Medium** crude oil
 50.0-59.9 API Gravity—**Marcellus/Utica Light** crude oil
 60.0+ API Gravity—**Marcellus/Utica Condensate** (formerly posted as Appalachian Sweet Light-ALS).
 Other parameters will be evaluated on a farm by farm basis.

You can now find EOP WVA Crude oil Price Bulletin on the internet at:
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OIL PRICING 2013

AMERICAN REFINING GROUP AVERAGE

6/21 to 6/28 Group 1 OH: \$96.60
 Group 2 OH: \$93.60
 Group 3 OH: \$90.60
 7/1 to 7/10 Group 1 OH: \$103.29
 Group 2 OH: \$100.29
 Group 3 OH: \$97.29
 7/11 to 7/20 Group 1 OH: \$107.07
 Group 2 OH: \$104.07
 Group 3 OH: \$101.07
 7/21 to 7/31 Group 1 OH: \$105.94
 Group 2 OH: \$102.94
 Group 3 OH: \$99.94
 8/1 to 8/10 Group 1 OH: \$106.53
 Group 2 OH: \$103.53
 Group 3 OH: \$100.53
 8/11 to 8/20 Group 1 OH: \$107.25
 Group 2 OH: \$104.25
 Group 3 OH: \$101.25

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Group 2 (OH/PA/NY) - 60.0-149.99 net barrels from a single location

Group 3 (OH/PA/NY) - 30-59.9 net barrels from a single location

For questions relating to ARG Group Pricing or Utica / Marcellus Shale pricing, please contact:

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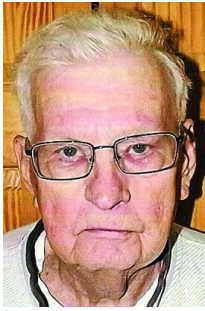
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Obituaries



Phillip H. Brown

July 9, 2013

Phillip H. Brown, Jr., 82, of Lowell passed away peacefully on Tuesday, July 9, 2013, at Selby General Hospital. He was born March 4, 1931, in Parkersburg, WV a son of Phillip H. Brown Sr. and Leona Graham Brown. He was raised in Bloomfield.

He owned and operated Phillip Brown Oil & Gas Well Service until his retirement in 2002. He was an avid gun collector and sportsman and a talented wood craftsman. He was a member of the Little Muskingum Valley Baptist Church and several organizations, including Marietta Shrine Club, Scottish Rite of Marietta (life member), Scottish Rite of Cambridge (life member), Aladdin Temple of Columbus, OH, Masonic Lodge #429 in Lebanon, OH, Eastern Star for 50 years, York Rite of Association Friendship, OH, South-eastern Ohio Oil & Gas Association.

On October 22, 1949, he married Pauline Gardner who survives with his 2 beloved dogs, Tootsie and Ginger; 2 daughters and 1 son: Bonnie (John) Heslop of Marietta, Judy (Roy) Bowersock of Bloomfield, Rusty (Crystal) Brown of Lowell, 9 grandchildren and 13 great grandchildren.

He was preceded in death by 2 brothers, John and Don and 5 sisters: Dora, Hope, Braunda, Mary and Betty.

Memorial contributions are requested to Little Muskingum Valley Baptist Church, c/o Birdie Kroll, 10280 St. Rt. 260, New Matamoras, OH 45767, or L-A Volunteer Fire Department, Lowell, OH 45744.

The family would like to thank the nurses from Marietta Home Health and Hospice for their wonderful care.

Phil Brown was a founding member and past president of SOOGA and will be greatly missed.

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(continued from page 10)

Utica Facts and Numbers – Calendar Year 2012:

Owner Name	Oil (BBLs)	GAS (MCF)	BRINE (BBLs)	Days	Wells
ANADARKO E & P ONSHORE LLC	118,726	443,297	107,313	1,335	7
ANTERO RES APPALACHIAN CORP	21,522	37,693	4,499	27	3
CHESAPEAKE EXPLORATION LLC	372,212	10,092,701	401,816	4,811	53
CNX GAS COMPANY LLC	10,015	9,986	1,284	50	1
DEVON ENERGY PRODUCTION	2,149	0	69,792	294	5
ENERVEST OPERATING LLC	32,546	160,209	23,010	304	3
GULFPORT ENERGY CORP	63,167	767,129	46,912	185	8
HESS OHIO RESOURCES LLC	560	922,979	2,285	296	2
HG ENERGY LLC	0	232,847	4,334	247	1
PDC ENERGY INC	2,120	10,608	8,427	311	3
REX ENERGY	<u>12,879</u>	<u>159,213</u>	<u>18,786</u>	<u>119</u>	<u>1</u>
TOTALS	635,896	12,836,662	688,458	7,979	87

AS of August 3, 2013, there have been 831 Utica Shale permits issued in 22 counties in Ohio to 27 companies, and 466 of them have been developed. The counties are listed below.

Ashland, Belmont, Carroll, Columbiana, Coshocton, Geauga, Guernsey, Harrison, Holmes Jefferson, Knox, Mahoning, Medina, Monroe, Muskingum, Noble, Portage, Stark, Trumbull, Tuscarawas, Washington, and Wayne.

There are currently 122 Utica Shale wells in production, without a single environmental violation to date.

Use of Data:

The information contained in this document is compiled and furnished without responsibility for accuracy and is provided to the recipients on the condition that errors or omissions shall not be made the basis for a claim, demand or cause of action. The information contained in this document is obtained from recognized statistical services and other sources believed to be reliable, however we have not verified such information and we do not make any representations as to its accuracy or completeness.

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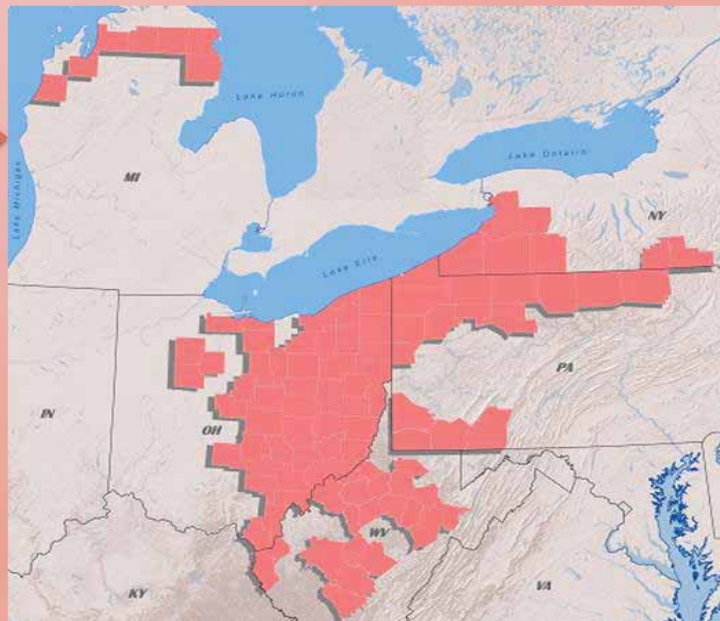


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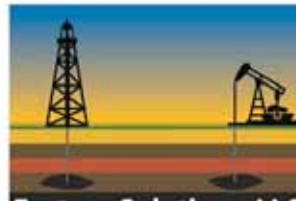


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Southeastern Ohio Oil and Gas Association Membership Form

Date: ____/____/____

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Membership Classification (Please Circle One)

\$150 Annually **Producer** Contractor Allied Industry Professional

\$100 Annually **Associate (Additional employees of Company)**

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- Special Acknowledgement; Logo/ad at all association events & functions

- One free ticket to association golf & clay shoot outings

- Tee sponsorship at each golf outing, clay shoot

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- One free ticket to association golf & clay shoot outing (OF YOUR CHOICE)

- Tee sponsorship at each golf outing, clay shoot

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- Two total company employee membership (1 Associate)

Southeastern Ohio Oil & Gas Association

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